

# UniCredit Bank AG

Notice in accordance with § 6 of the general conditions

UniCredit Bank AG (the “**Issuer**”) informs the security holders of the below listed securities in accordance with § 6 of the general conditions of the securities, that with effect from today the relevant parameters have been newly determined by the calculation agent in accordance with the terms and conditions as in the table below.

This notice and further information are available on onemarkets website or any successor website thereof.

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Intererate in % p.a.	Stop Loss-Spread	Ratio
S&P 500® (Price Return) Index	DE000HC0WS99	Turbo op S&P 500® (Price Return) Index	2.548,919658	2.623,42932	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WSA4	Turbo op S&P 500® (Price Return) Index	2.752,233805	2.828,42932	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WSB2	Turbo op S&P 500® (Price Return) Index	2.955,547952	3.033,42932	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WSC0	Turbo op S&P 500® (Price Return) Index	3.158,862098	3.233,42932	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WSD8	Turbo op S&P 500® (Price Return) Index	3.362,176242	3.438,42932	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WSG1	Turbo op S&P 500® (Price Return) Index	4.271,596615	4.187,310003	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WSH9	Turbo op S&P 500® (Price Return) Index	4.472,024429	4.387,310003	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WSJ5	Turbo op S&P 500® (Price Return) Index	4.672,452242	4.587,310003	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WSK3	Turbo op S&P 500® (Price Return) Index	4.872,88006	4.787,310003	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WSL1	Turbo op S&P 500® (Price Return) Index	5.073,307871	4.987,310003	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WWE8	BEST Turbo op S&P 500® (Price Return) Index	2.630,24532	2.630,24532	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WWF5	BEST Turbo op S&P 500® (Price Return) Index	2.833,559464	2.833,559464	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WWG3	BEST Turbo op S&P 500® (Price Return) Index	3.036,873607	3.036,873607	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WWH1	BEST Turbo op S&P 500® (Price Return) Index	3.240,187759	3.240,187759	3	4,39157		0,01

Underlying	ISIN	Product	Strike	Knock-out-Barrier	Risk Management-Fee in % p.a.	Reference Interestrates in % p.a.	Stop Loss-Spread	Ratio
S&P 500® (Price Return) Index	DE000HC0WWJ7	BEST Turbo op S&P 500® (Price Return) Index	3.443,501903	3.443,501903	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WWM1	BEST Turbo op S&P 500® (Price Return) Index	4.191,425489	4.191,425489	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WWN9	BEST Turbo op S&P 500® (Price Return) Index	4.391,853305	4.391,853305	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WWP4	BEST Turbo op S&P 500® (Price Return) Index	4.592,281114	4.592,281114	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WWQ2	BEST Turbo op S&P 500® (Price Return) Index	4.792,708933	4.792,708933	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WWR0	BEST Turbo op S&P 500® (Price Return) Index	4.993,136743	4.993,136743	3	4,39157		0,01
S&P 500® (Price Return) Index	DE000HC0WWS8	BEST Turbo op S&P 500® (Price Return) Index	5.193,564561	5.193,564561	3	4,39157		0,01